

Operation Manual
Filter
“Safe Strainer”
Hygienic components



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1 Product and manufacturer

1.1 Product

The following product is described in these operating instructions:
Filter "Safe Strainer"

1.2 Manufacturer

Name and address	PROCESSTEC, INC 9938 W. Legacy Ave Visalia, CA 93291
	 GET TOMORROW'S TECHNOLOGY TODAY
Telephone	+1 (559) 429-4227
E-Mail	sales@processtec.com
Internet	www.processtec.com

2 About this operation manual

To follow the descriptions and recommendations for action in these operating instructions for proper and safe use of the filter.

Keep these operating instructions for later reference until the filter has been disposed of.

2.1 Purpose

These operating instructions contain information on the safe, trouble-free, and economical use of the filter.

This information is intended for persons who perform tasks with or in connection with the filter.

The following table provides an overview of people and tasks:

Person	Task
manufacturer	Certain work may only be carried out by the manufacturer's qualified personnel. Other personnel are not authorized to carry out this work. To carry out the work, please contact our customer service.
Operator	Operation of the filter after instruction and delegated tasks by the operator
Occupational safety specialist	<ul style="list-style-type: none"> • Carry out risk assessment • Create operating instructions • Instruct people
Maintenance personnel	Maintenance of mechanics
Disposal companies	Dispose of the filter in a legally compliant, proper and professional manner

2.2 Availability

The operator makes these operating instructions or extracts thereof available to the persons who carry out with or in connection with the filter.

The operator shall keep these operating instructions or extracts thereof at hand in the immediate vicinity of the filter.

When the filter is handed over to another person, the operator shall pass on these operating instructions to this person.

2.3 Applicable documents

Components from other manufacturers are installed in filter.

The following table gives an overview of the applicable documents.

Applicable documents	Manufacturer
Drawings / parts lists (e.g. assembly, spare parts, installation drawings, spare parts lists)	PROCESSTEC, INC
Data sheets (e.g. components, elastomers, etc.)	PROCESSTEC, INC
Manufacturer's declaration	PROCESSTEC, INC

2.4 Warnings

These operating instructions contain warnings that warn of residual hazards.

The classification of the warnings depends on the severity of the damage that can occur if the warnings are ignored and recommendations for action are violated.

Signal words and signal colors

Warnings are introduced with one of the following signal words and marked with a corresponding signal color.

Signal word	Meaning	Signal color
DANGER	Consequence of non-compliance: Death or serious injury.	
WARNING	Consequence of non-compliance: Death or serious injury possible.	
CAUTION	Consequence of non-compliance: Serious or minor injuries possible.	
ADVICE	Consequence of non-compliance: Property damage or environmental damage possible.	
SAFE ACTION	Implement the following instructions.	-

Setting

Warnings are structured according to the SAFE method:

S	Signal word (DANGER, WARNING, CAUTION or ADVICE)
A	Nature and source of the hazard
F	Consequence Description of the possible consequences for humans, animals and the environment that may occur as a result of the hazard
E	Escape Recommendations for action on how to avoid dangers

2.5 Symbols

The following symbols are used in these operating instructions.

Warning signs

A warning sign is a safety sign that warns of a risk or danger.

The following table gives an overview of the warning signs used and their meaning.

Symbol	Meaning	Symbol	Meaning
	Warning against corrosive substances		General warning sign
	Warning of slipping hazard		Hot surface warning
	Warning of suspended loads		

Mandatory signs

The mandatory sign is a safety sign that prescribes a certain behavior.

The following table provides an overview of the bid signs used and their meaning.

Symbol	Meaning	Symbol	Meaning
	Follow the instructions		Using hand protection
	Use eye protection		Use protective clothing
	Use foot protection		

2.6 Copyright protection

These operating instructions are protected by the copyright of PROCESSTEC, INC protected. Duplication of the entire document or in excerpts and/or passing it on to third parties is only permitted with the prior written consent of PROCESSTEC, INC.

2.7 Warranty

These operating instructions are protected by the copyright of PROCESSTEC, INC protected. Duplication of the entire document or in excerpts and/or passing it on to third parties is only permitted with the prior written consent of PROCESSTEC, INC.

PROCESSTEC, INC assumes no responsibility and warranty and will release itself from any claims against third parties if personal injury and property damage are due to one or more of the following causes by the operator or a third party.

These concerns:

- Improper use of the strainer
- Non-observance of the instructions in these operating instructions
- Non-compliance with the specified operating limits and operating conditions
- Improper recommissioning, operation, inspection or maintenance of the strainer
- Modifications to the filter or individual components that have not been expressly approved by PROCESSTEC, INC.
- Use of prohibited accessories or spare parts that do not originate from PROCESSTEC, INC.
- Defect and / or damage due to fire, earthquake, flood or force majeure.
- Defect and/or damage caused by transport, moving or dropping the product after purchase.

3 Description of the filter “Safe strainer”

This section contains information to the filter.

Product description

The filter is a hygienic process cleaning component for a variety of applications.

The filter is designed to eliminate the potential hazards often associated with high pressure systems and high temperature systems.

The filter is installed directly in the CIP circuit. The filter can be installed horizontally vertically in the pipelines.

The design of the filter allows the drain valve to be opened by opening the valve handle. As a result, the prevailing pressure is first released to release. The fluid can be drained through the drain valve. This function can be performed during production.

ADVICE



For the use of the strainer, the operating instructions must be read.

3.1 Design of the strainer

This section contains information on the construction of the strainer as well as the mode of operation of the different positions of the drain valve and sieve inserts.

Strainer in the "Closed" position

- The bayonet lock is in the normal position when it is closed.
- The outlet for draining the fluid or for pressure relief is closed.

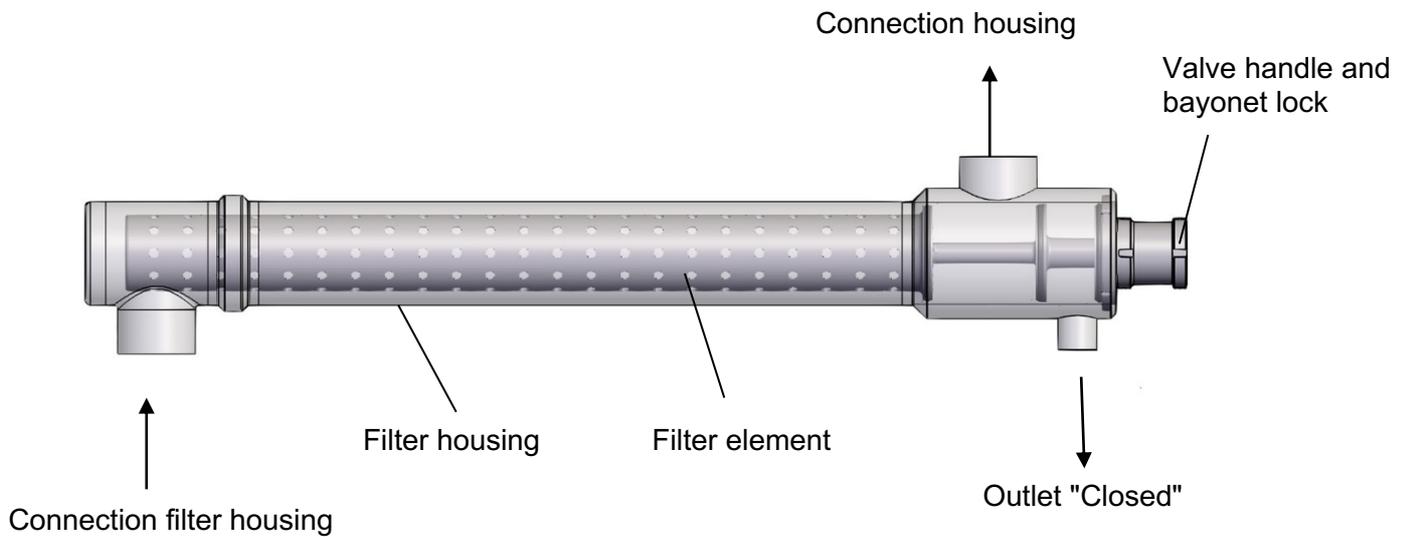


Figure 1 – discharge „closed“

Strainer in the "Open" position

- The outlet for pressure relief is opened by unlocking and simultaneously opening the bayonet lock.
- Opening allows the fluid or pressure to be released.

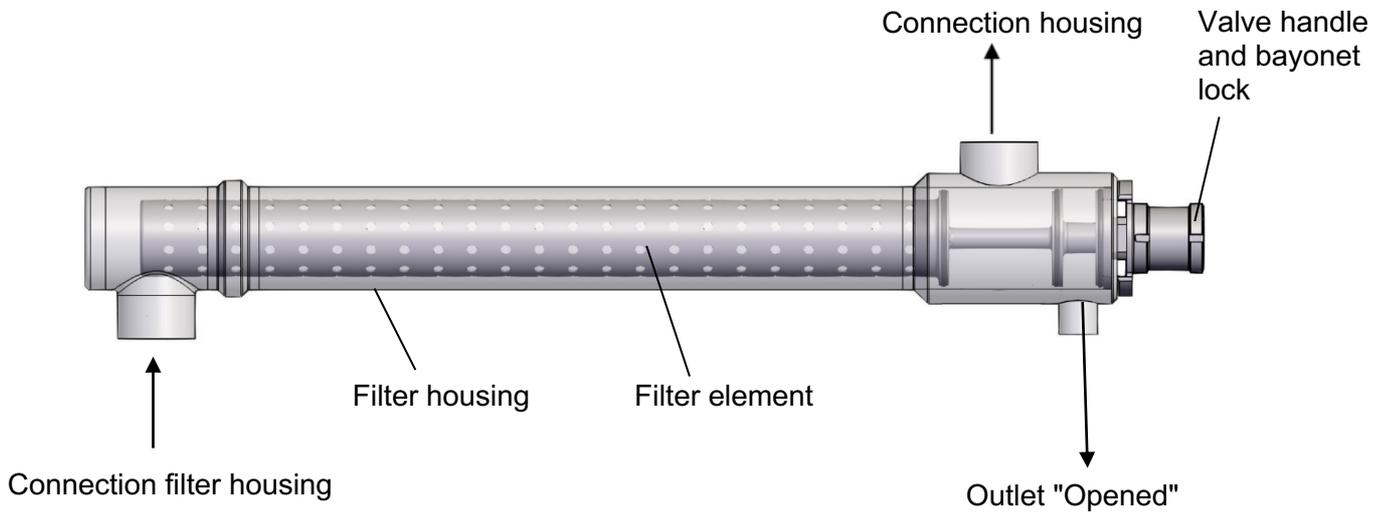


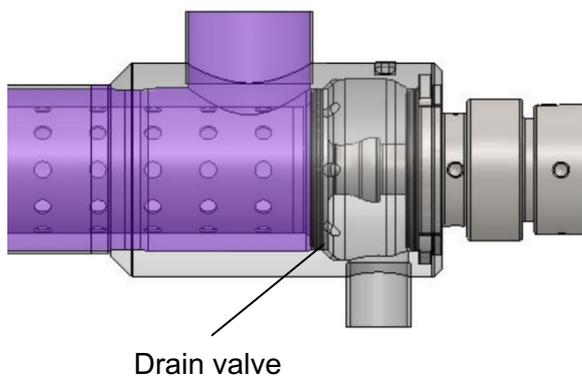
Figure 2 – discharge „open“

3.2 Valve handle and bayonet lock

This section contains information.

- for manual operation of the valve handle and the resulting functions during the production process.
- to open the filter and to remove the filter element by manually operating the bayonet lock.

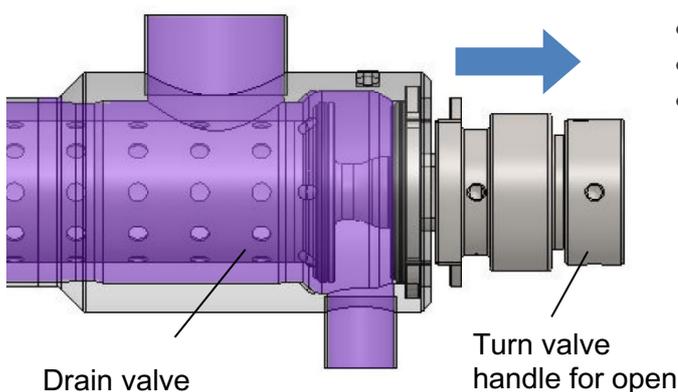
3.2.1 Production



- Filter closed
- Drain valve closed
- Operable for production

Figure 3 – Position „Production“

3.2.2 Drain



- Filter closed
- Drain valve opened
- Release of pressure
- Operable for draining the fluid

Figure 4 – Position „Drain“

ADVICE

A clutch key is required to open/close the valve handle as well as to unlock/lock the bayonet lock.

3.2.3 Unlock

- Filter discharged
- Drain valve opened
- Filter is unlocked

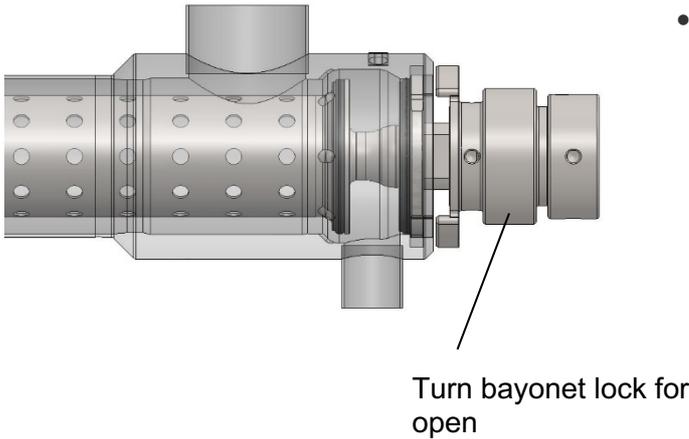


Figure 5 – Position „Unlock“

ADVICE

A clutch key is required to open/close the valve handle as well as to unlock/lock the bayonet lock.

3.2.4 Disassembly

- Filter discharged
- Disassembly of filter element

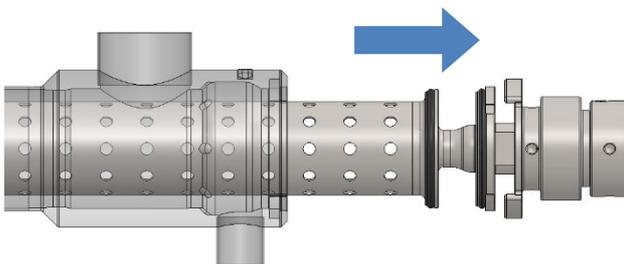


Figure 6 – Position „Disassembly“

3.2.5 Filterelements

Depending on the application, different filter elements can be inserted into the filter housing. The filter elements are available in pore sizes from 1µm (M = Mesh filter element) to 5000µm (P = Perforated filter element).

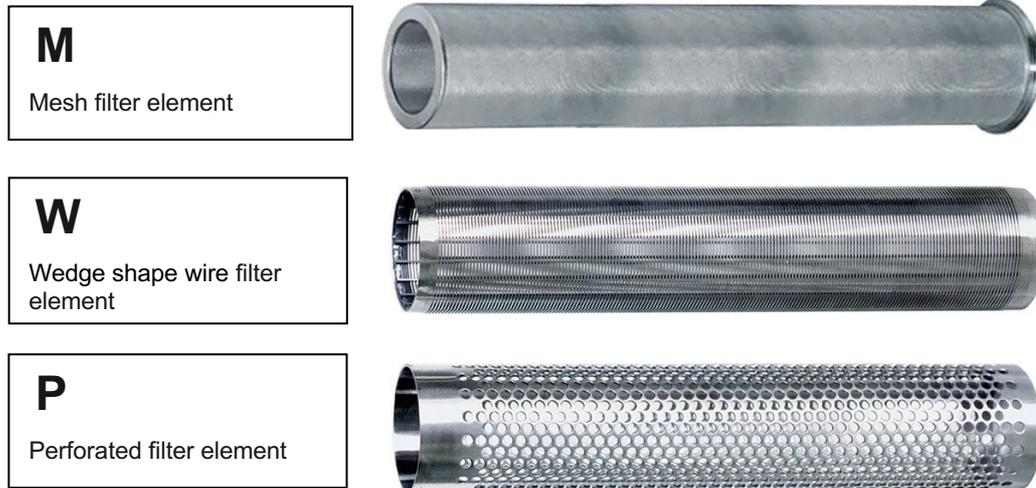


Figure 7 – Filter elements

Due to the different filter elements, a wide variety of solids can be retained so that they do not get into the pumped medium and contaminate.

The filter elements are made of 316L stainless steel without adhesives or binders. Due to the stable construction, they withstand high differential pressures.

Fineness of filter elements

Filter element Size	Code	Size	DIN-Standard	Old standard	Outside diameter	Wall thickness
1	C10	OD1,0"	11866 C	OD, ASME, A270	25,4 mm	1,65mm
	C15	OD1,5"	11866 C	OD, ASME, A270	38,1mm	1,65mm
	C20	OD2,0"	11866 C	OD, ASME, A270	50,8mm	1,65mm
2	C25	OD2,5"	11866 C	OD, ASME, A270	63,5mm	1,65mm
	C30	OD3,0"	11866 C	OD, ASME, A270	76,2mm	1,65mm
	C40	OD4,0"	11866 C	OD, ASME, A270	101,6mm	2,11mm
3	C50	OD5,0"	11866 C	OD, ASME, A270	127mm	2,11mm
	C60	OD6,0"	11866 C	OD, ASME, A270	152,4mm	2,11mm
1	A25	DN25	11866 A	DIN 11850	28,0mm	1,5mm
	A32	DN32	11866 A	DIN 11850	34,0mm	1,5mm
	A40	DN40	11866 A	DIN 11850	40,0mm	1,5mm
	A50	DN50	11866 A	DIN 11850	52,0mm	1,5mm
2	A65	DN65	11866 A	DIN 11850	70,0mm	2,0mm
	A80	DN80	11866 A	DIN 11850	85,0mm	2,0mm
	A100	DN100	11866 A	DIN 11850	104,0mm	2,0mm
3	A125	DN125	11866 A	DIN 11850	129,0mm	2,0mm
	A150	DN150	11866 A	DIN 11850	154,0mm	2,0mm
1	B10	1,0"	11866 B	ISO-2037	42,4mm	2,0mm
	B15	1,5"	11866 B	ISO-2037	48,3mm	2,0mm
	B20	2,0"	11866 B	ISO-2037	60,3mm	2,0mm
2	B25	2,5"	11866 B	ISO-2037	76,1mm	2,0mm
	B30	3,0"	11866 B	ISO-2037	88,9mm	2,0mm
	B40	4,0"	11866 B	ISO-2037	114,3,1mm	2,0mm
3	B60	6,0"	11866 B	ISO-2037	139,7mm	2,6mm

Table 1 – Fineness of filter elements

3.2.6 Mode of operation of wedge shape wire filter

There are two cycles that are possible during the use wedge shape wire element.

Filter cycle

During the filter cycle, the solids are deposited on the smooth surface. These deposits act as an additional filter for finer particles. The fines slip through and do not get stuck in the conical slots.

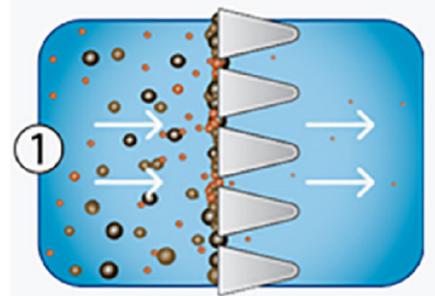


Figure 8 – Filter cycle

Backwash cycle

By reversing the flow direction, the deposits and dirt are removed from the filter surface

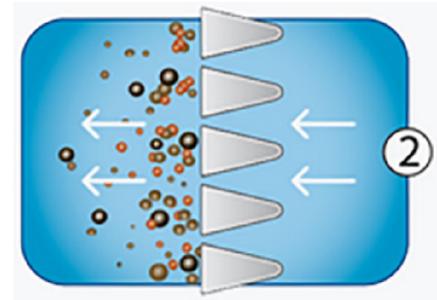
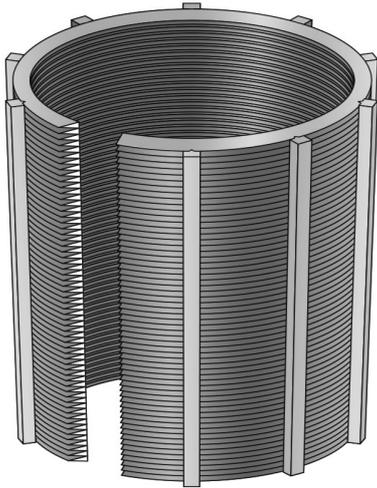


Figure 9 – Backwash cycle

Figures 8 and 9 show that the solids are deposited on the smooth surface. The orientation of the smooth surface of wedge shape wire filter can be inside as well as outside.

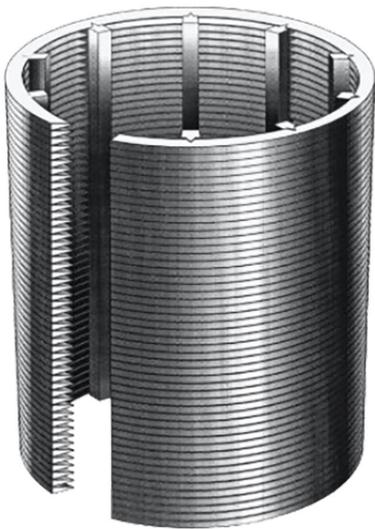
Deposition of solids "inside"



- The smooth surface is inside

Figure 10 – Deposition of solids "inside"

Deposition of solids „outside“



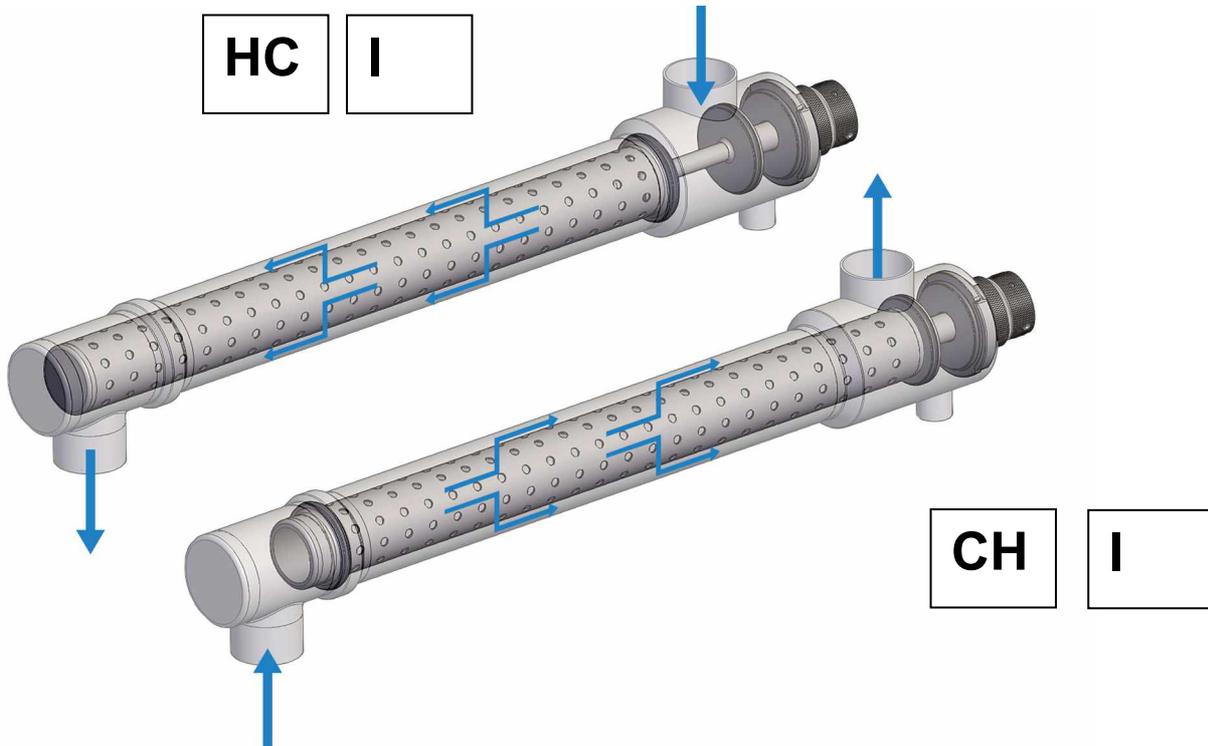
- The smooth surface is outside

Figure 11 – Deposition of solids „outside“

3.2.7 Flow directions

The filter screen is designed in such a way that different flow directions are possible. The different flow directions are realized by different constructive solutions.

Flow direction from inside to outside



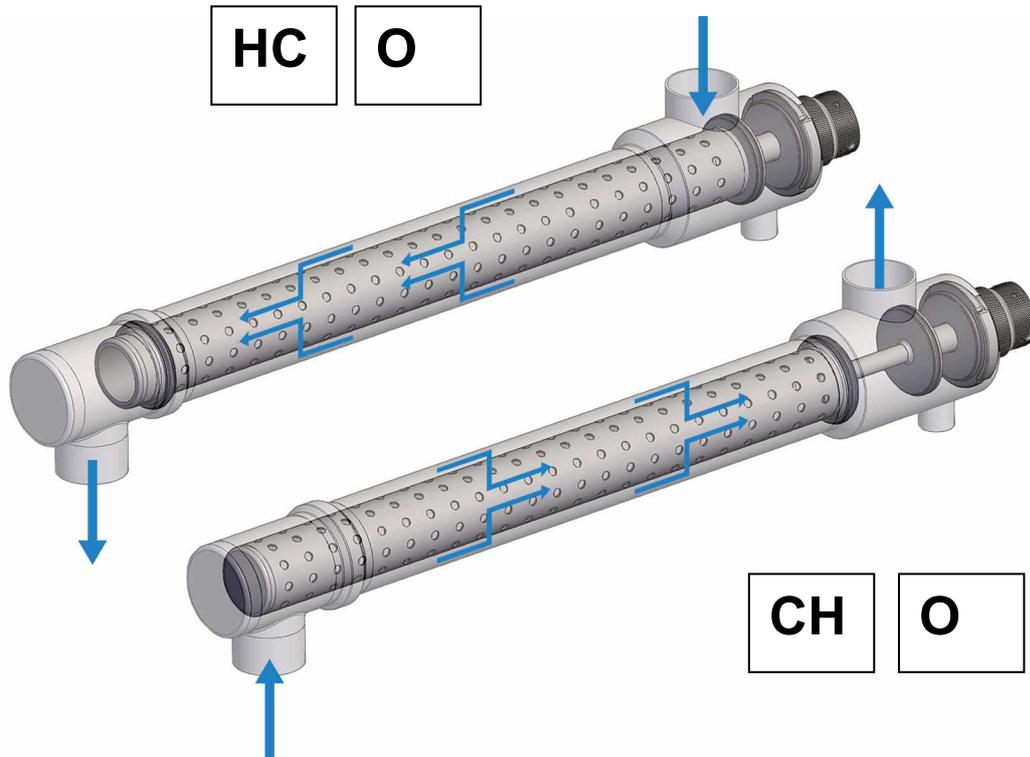
HC = Inlet connection housing / outlet connection filter

CH = Inlet connection filter housing / outlet connection filter housing

I = flow direction from inside to outside

Figure 12 – flow direction from inside to outside

Flow direction from outside to inside



HC = Inlet connection housing / outlet connection filter housing

CH = Inlet connection filter housing / outlet connection housing

O = flow direction from outside to inside

Figure 13 – Flow direction from inside to outside

3.3 Configuration (Product code)

Below is a configuration table with all available options for the filter. It is formatted so that each unique configuration can be identified by the specific code on the part. This diagram also serves as a quick guide.

Examples of configuration would be:

1	2	3	4	5	6	7	8	9	10	11	12	13
Safe Strainer Size	Housing Flow Direction	Incidental Filter Flow	Filter Element	Gap / Pore Size	Elastomers	Housing Port	Housing Process Connection	Canister Port	Canister Process Connection	Housing Port Arrangement	Canister Port Arrangement	Pressure
1 DN25 - 50 1" - 2"	HC Housing In, Can Out	O Outside to Inside	M Mesh	5 5um (M) 10 10um (M)	F FKM	C10 OD1" C15 OD1.5" C20 OD2"	BW Butt Weld	C10 OD1" C15 OD1.5" C20 OD2"	BW Butt Weld	H0 Housing Position (per graphic)	C0 Canister Position (per graphic)	10 10 bar Pressure
2 DN65 - 100 2.5" - 4"	CH Can In, Housing Out	I Inside to Outside	W Wedgewire	25 25um (W) 50 50um (W) 100 100um (W) 150 150um (W) 200 200um (W) 250 250um (W) 300 300um (W) 500 500um (W)	E EPDM	C25 OD2.5" C30 OD3" C40 OD4" C50 OD5" C60 OD6"	TC Tri Clamp	C25 OD2.5" C30 OD3" C40 OD4" C50 OD5" C60 OD6"	TC Tri Clamp	H1 Housing Position (per graphic)	C1 Canister Position (per graphic)	25 25 bar Pressure
3 DN125 - 150 5" - 6"			P Perforated Cylinder	800 800um (P) 100 1000um (P) 1500 1500um (P) 2000 2000um (P) 3000 3000um (P) 5000 5000um (P)	P PERLAST	A25 DN25 A32 DN32 A40 DN40 A50 DN50 A65 DN65 A80 DN80 A100 DN100 A125 DN125 A150 DN150 B10 1" B15 1.5" B20 2" B25 2.5" B30 3" B40 4" B60 6"	64 DIN 11864 (Groove End)	64 DIN 11864 (Groove End)	64 DIN 11864 (Groove End)	H2 Housing Position (per graphic)	C2 Canister Position (per graphic)	
					H HNBR		51 DIN 11851 (Groove End)	51 DIN 11851 (Groove End)	51 DIN 11851 (Groove End)	H3 Housing Position (per graphic)	C3 Canister Position (per graphic)	
										C7 Canister Position (per graphic)		

Customized Solutions are available upon request

3.4 Supply of delivery

Supply of delivery includes flowing position:

Pos.	amount
Filter „Safe Strainer“	1
Technical documentation (Operating manual and appendix)	1

3.5 Name plate

The name plate contains information for the identification of the filter.

Example:

SafeStrainer

Config: 2CHIP2000FC30BWC30BWH0C7
Built: 01/2023 Made in Switzerland
Part #: 23299 **Serial #:** 23-17-16
TAG #:
Material: AISI-316 **Elastomers:** FKM

Processtec GmbH, An der Raa 8, 25421 Pinneberg, Deutschland
<https://processtec.com>

Figure14 – Name plate, example

1	Configuration (Product Code)	2CHIP2000FC30BWH0C7
2	Built	01/2023
3	Country of origin	Switzerland
4	Part Number	23299
5	Serial Number	23-17-16
6	Marking of components in technical systems and plants	
7	Material	AISI-316L
8	Elastomer	FKM
9	Manufacturer's address	PROCESSTEC, INC 9938 W. Legacy Ave Visalia, CA 93291

The name plate is a plastic sticker and is glued to the filter housing.

4 Technical data

The specific technical data and dimensions of the filter can be found on the drawing, among others:

- Operating pressure
- Connection sizes
- Dimension
- Etc.

ADVICE

Technical data and dimensions of the filter
⇒ see appendix

Temperature application range of
-20°C to

depending on the elastomer:

HNBR +140°C

FKM/FPM +200°C

EPDM +140°C

Other elastomers on request!

5 Safety

This section contains information about protecting people and the environment.

Type of use

The filter is intended exclusively for use in the following types of use.
The use for other types of use is not intended.

Groups

- Commercial or industrial users

Usage environment

- No restrictions

Interfaces

The filter has different interfaces. An interface is the place where the filter interacts with a person, medium or other device. The interfaces delimit the responsibilities between manufacturer and operator.

The following information about the necessary interfaces:

Human > filter

- Actuation of the valve handle
- Actuation of the bayonet lock
- Expansion of the filter element

Filter screen > medium

- Flowable medium

Intended use

The filter is intended exclusively for the following use:

- Mud flaps to protect pumps, valves, nozzles or heat exchangers.
- The filter is installed in the intended areas of application.

Application

The filter screen is intended exclusively for use in the following applications:

- Food industry
- Beverage industry
- Cosmetics
- Chemical industry
- Industry

Any other area of application is not intended.

Reasonably foreseeable misuse

Reasonably foreseeable misuse means the misuse that is not desirable from the manufacturer's point of view, but which the manufacturer must assume because it must be assumed on the basis of human behavior that it occurs.

- The installation of the filter was not carried out properly.
- The pipes were selected incorrectly for the connection sizes.
- Bayonet lock is not secured before start of production.
- The bayonet lock is unlocked under pressure.
- The filter is used in pharmacy.
- The filter is replaced during production.
- The filter element is not installed properly when changing.
- Leakage of hazardous fluids.
- Leaks are not removed.
- The disposal of the filter element is not done properly.

Tasks and qualifications of personal

Person	Task	Required qualification
Operator	Operation of the filter screen	Instruction, training
Occupational safety specialist	<ul style="list-style-type: none"> • Carry out risk assessment • Instruct personal 	Completed training as a specialist for occupational safety with timely experience with pumps
Maintenance personnel	Maintenance of mechanics	Person with appropriate training, appropriate education, timely experience, and knowledge of the relevant regulations, enabling him or her to identify risks and avoid hazards that may arise from mechanics.
Disposal companies	Dispose of the filter	Qualified waste management company for legally compliant, proper and professional disposal of the filter

5.1 Occupational safety and residual risks

The operator of the filter screen is responsible for the implementation of occupational health and safety obligations. The occupational health and safety regulations of the country in which the filter is used apply.

The obligations include, inter alia, the following points:

- Provide these operating instructions or extracts to persons who perform tasks with or in connection with the filter
- Provide these persons with the applicable documents.
- Instructing persons on the intended use and misuse.
- Instruction of persons in regard of protective devices and supplementary protective devices.
- Instruction of persons in regard of residual risks.

The handling of the filter screen is only permitted to persons who meet the following requirements. All other persons are prohibited from handling the filter.

- You are rested and not under the influence of drugs, alcohol or medications that can reduce your ability to react and absorb.
- You always observe the safety and accident prevention regulations of the employer and all legal provisions relevant to the personal safety and safety of others.

Slippery surfaces

 CAUTION	 
<p>The use of liquid media can lead to slippery surfaces, which can result in slipping, falls with personal injury.</p> <ul style="list-style-type: none">• Eliminate leaks immediately.• Always wear personal protective equipment when removing leaking/spilled product.• Absorb leaking liquids immediately with absorbent material and dispose of them professionally.	

Touching, ingestion, inhalation with dangerous substances

 DANGER	 
<p>Inhalation, ingestion or skin contact can lead to damage to health. Burns can lead to loss of vision and destruction of the skin.</p> <ul style="list-style-type: none">• Open bayonet lock with care.• Wear protective gloves / protective clothing / eye protection / face protection.• After skin contact, proceed according to the hazardous substance data sheet.• Have eyewash bottles ready.• Keep ignition sources away.	

Filter is under pressure

 DANGER	 
<p>An unexpected increase in pressure in containers when heated can lead to a risk of bursting. Which may result in personal injury and / or property damage.</p> <ul style="list-style-type: none">• Pressure monitoring by the operator.• Temperature monitoring by the operator.• Do not touch surfaces of the filter screen, if necessary. Attach a "Hot surface" warning	

6 Transport

To avoid transport damage, the filter should be transported as a whole in appropriate packaging.

External transport can take place under the following environmental conditions:

Ambient temperature	-20°C bis +40°C
Relative humidity	40% bis 70% non-condensing

ADVICE

Technical data and dimensions of the filter
⇒ see appendix



CAUTION



Handling suspended loads can lead to personal injury or property damage if they are not lifted with the correct lifting and slings.

- To lift the transported goods for the respective environment and weight with suitable lifting or slings. Lifting belts according to DIN EN 1492-1 must be used accordingly.
- The lifting load per person must not exceed 30 kg!
- Lift loads over 30 kg only with lifting equipment or the equivalent number of people.
- Wear your personal protective equipment.

7 Assembly

The installation position can be vertical or horizontal.

The following prerequisites must be met for installation:

- Sealing elements integrated in the filter must be removed before welding.
- The filter can be pre-assembled without any force.

 CAUTION 
Through welding work, heat enters the filter. This can lead to stresses in the material as well as material changes, which can cause damage to the filter, e.g. warping, cracking, stresses.
<ul style="list-style-type: none">• Sealing elements integrated in the filter must be removed before welding.• Welding work must only be carried out by qualified personnel with knowledge of the Pressure Equipment Directive.

After welding, the filter must cool down before the seals and filter element are inserted.

 CAUTION 
Contamination on sealing surfaces or seals can lead to leakage, which can result in personal injury or property damage.
<ul style="list-style-type: none">• Filter housing, filter element, sealing surfaces and seals must be checked for contamination and cleaned before insertion.

8 Maintenance

Maintenance includes all technical and organizational measures during the life cycle of the filter to ensure its safe, economical and functional condition and to avoid environmental damage.

The maintenance intervals are to be determined by the operator on a plant-specific basis.

Warning of residual risks

ADVICE	
For the use of the strainer, the operating instructions must be read.	

Required personal protective equipment

WARNING	    
Failure to wear personal protective equipment or defective personal protective equipment poses a risk of personal injury.	
<ul style="list-style-type: none">• Wear your personal protective equipment.• In case of defects, replace your personal protective equipment.	

Required tools

ADVICE
A clutch key is required to open/close the valve handle as well as to unlock/lock the bayonet lock.

Preparatory actions

For the maintenance of the partly completed machine, the following preparatory measures must be carried out:

- Shut off fluid supply to the filter screen
- Operate valve handle for pressure release and fluid drain
- Drain fluid

By unlocking the bayonet lock, the filter element can be removed. After that, filter element and sealing rings can be inspected for contamination and damage.

ADVICE	
Disassembly of the filter element	

⇒ see section 3.2 Valve handle and bayonet lock

After maintenance, the filter is reinstalled and the fluid supply to the filter can be reopened.

 **CAUTION**



Contamination on sealing surfaces or seals can lead to leakage, which can result in personal injury or property damage.

- Filter housing, filter element, sealing surfaces and seals must be checked for contamination and cleaned before insertion.

8.1 Spare Parts list

For the safe, trouble-free and economical use of the partly completed machine, original spare parts should be used.

If this is not possible, the alternative spare parts should correspond to the characteristics of the original spare parts in order to ensure the safe, trouble-free and economical use of the partly completed machinery.

ADVICE

Technical data and dimensions of the filter

⇒ see appendix

9 Cleaning

For cleaning, the filter elements can be pulled out of the filter housing.

ADVICE	
Disassembly of the filter element ⇒ see section 3.2 Valve handle and bayonet lock	

Warnung vor Restrisiken

ADVICE	
Residual risks see section 5 Safety	

Required personal protective equipment

 WARNING	    
Failure to wear personal protective equipment or defective personal protective equipment poses a risk of personal injury. <ul style="list-style-type: none">• Wear your personal protective equipment.• In case of defects, replace your personal protective equipment.	

Required tools

ADVICE
A clutch key is required to open/close the valve handle as well as to unlock/lock the bayonet lock.

10 Disposal

Legislation

The disposal of the partly completed machinery is carried out in accordance with the legislation of the country where the partly completed machinery is disposed of.

Compliance with this legal provision is in principle the responsibility of the operator of the partly completed machinery or the person responsible for disposal.

Waste

The waste must be disposed of in accordance with the law, properly and professionally.

Disposal of hazardous substances

	
<p>Improper disposal of hazardous substances can cause damage to the environment, property and personal injury.</p> <ul style="list-style-type: none"> • Proceed to disposal according to the hazardous substance data sheet. • For hazardous waste, a verification procedure (proof of disposal and consignment notes) must be carried out. 	

Materials

The following table gives an overview of the materials that are part of the partly completed machine:

Material	Component
316L	Filter housing, filter element
FKM, EPDM, HBNR	O-Rings

Warning of residual risks

	
<p>Residual risks see section 5 Safety</p>	

Required personal protective equipment

 WARNING	    
<p>Failure to wear personal protective equipment or defective personal protective equipment poses a risk of personal injury.</p> <ul style="list-style-type: none">• Wear your personal protective equipment.• In case of defects, replace your personal protective equipment.	

11 Appendix

No.	Document Title
1	Drawings
2	Data sheets div.
3	Manufacturer's declaration